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Acceptance of cash tender offer and consent solicitation to holders of EFG Fiduciary Certificates

Zurich, 28 January 2013 – In relation to the conditional cash tender offer made by EFG Funding (Guernsey) Limited ("**EFG Funding**") to holders of EFG Fiduciary Certificates on 12 December 2012 and consent solicitation to approve by extraordinary resolutions, inter alia, proposed amendments to the terms and conditions of the EFG Fiduciary Certificates, EFG Funding hereby announces that all of the offer conditions, as outlined in the cash tender offer dated 12 December 2012, have been satisfied and, accordingly, EFG Funding has accepted for purchase EUR 251,399,000 in aggregate principal amount of EFG Fiduciary Certificates.

The settlement date for the offer is 31 January 2013.

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About EFG International

EFG International is a global private banking group offering private banking and asset management services, headquartered in Zurich. EFG International's group of private banking businesses currently operates in around 30 locations worldwide, with circa 2,300 employees. EFG International's registered shares (EFGN) are listed on the SIX Swiss Exchange.

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